UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

----- X :

NEW YORK LAW SCHOOL, individually and on behalf of all others similarly situated,

Plaintiffs : Case No. 08 Civ. 10922 (DAB)

- against -

NOTICE OF APPEARANCE

ASCOT PARTNERS, L.P., J. EZRA MERKIN And BDO SEIDMAN LLP

:

Defendants

----- X

TO THE CLERK OF THIS COURT AND ALL PARTIES OF RECORD:

PLEASE enter my appearance as counsel of record on behalf of defendant J. Ezra Merkin, in the above-captioned action. I certify that I am admitted to practice in the Southern District of New York.

Dated: New York, New York

March 13, 2009

DECHERT LLP

By: /s/ Andrew J. Levander
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